



Barranquilla and Atlántico's recent performance

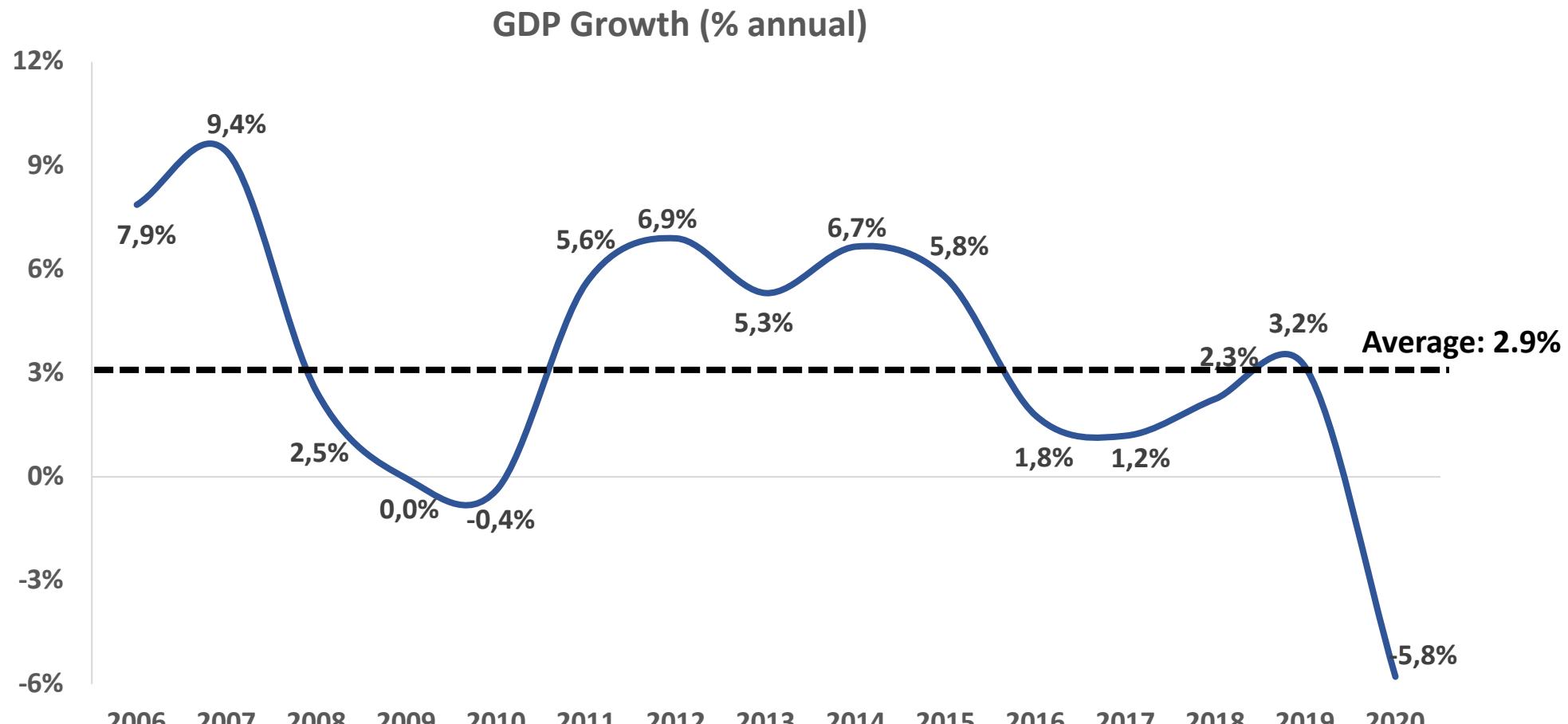
November 2021



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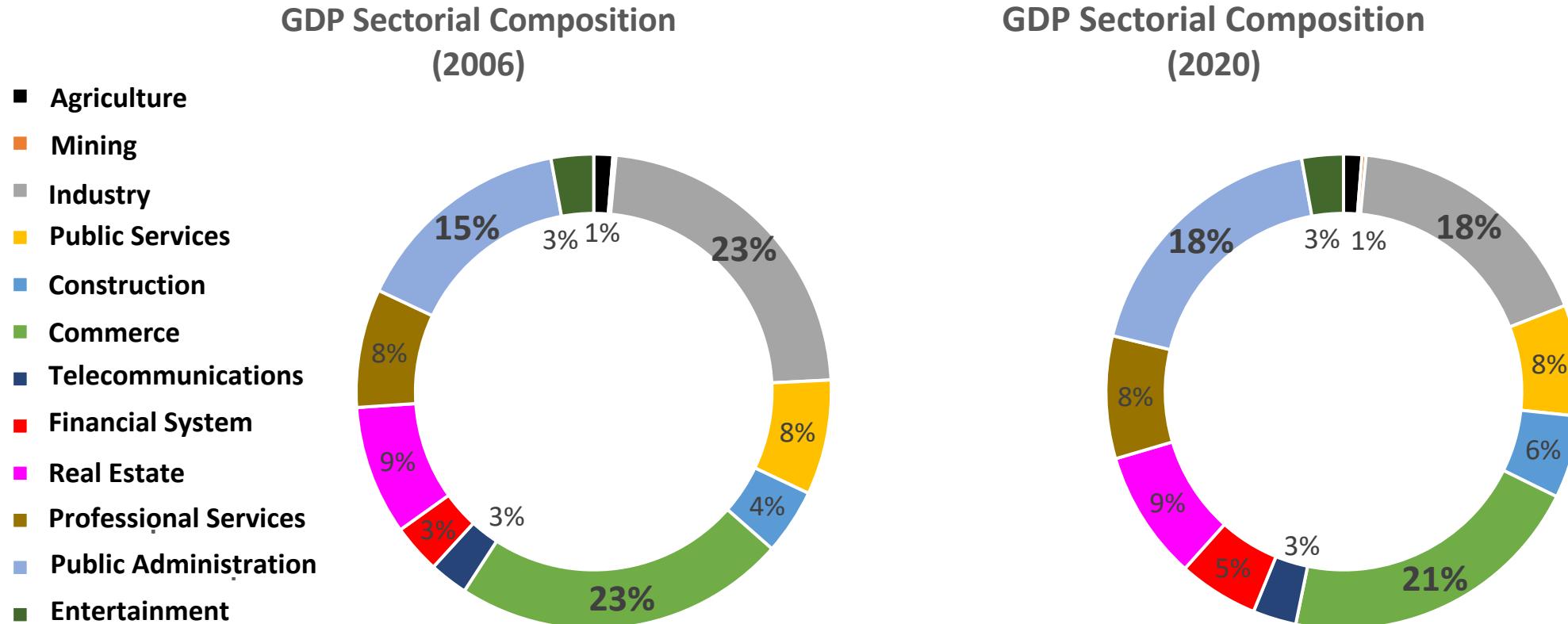
I. Territory Profile

GDP's recent evolution at Atlántico



Source: Cámara de Comercio de Barranquilla based in DANE.

GDP's Sectorial Evolution at Atlántico (GDP %)

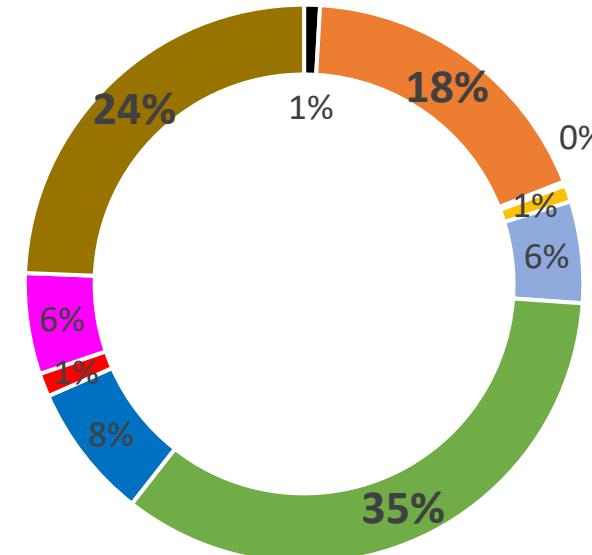


Source: Cámara de Comercio de Barranquilla based in DANE.

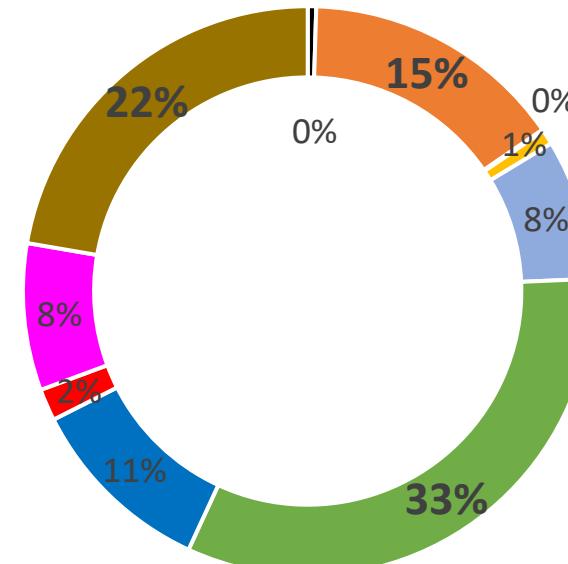
Employment's sectorial evolution in B/quilla (Occupation %)

Employment's Sectorial Composition
(2002)

- Agriculture
- Industry
- Mining
- Public Services
- Construction
- Commerce
- Telecommunications
- Financial System
- Real Estate
- Communal Services



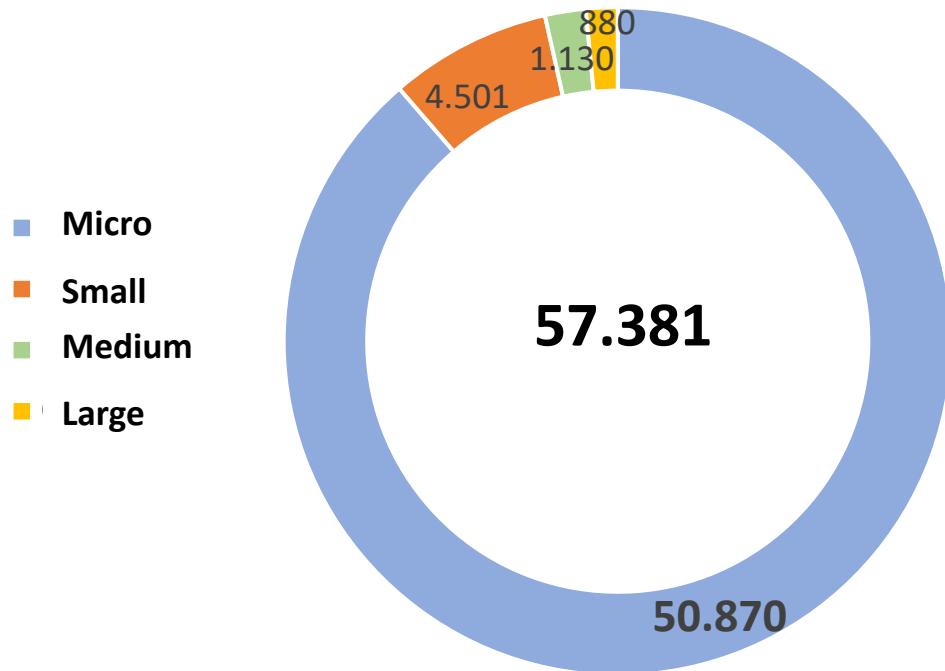
Employment's Sectorial Composition
(2019)



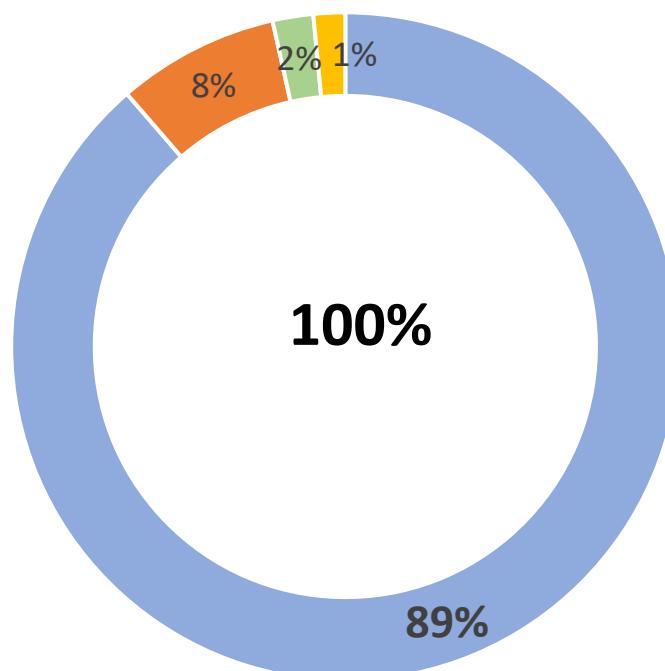
Source: Cámara de Comercio de Barranquilla based in DANE.

Atlantico's companies by size

Active Companies at Atlantico by Size
(Number)

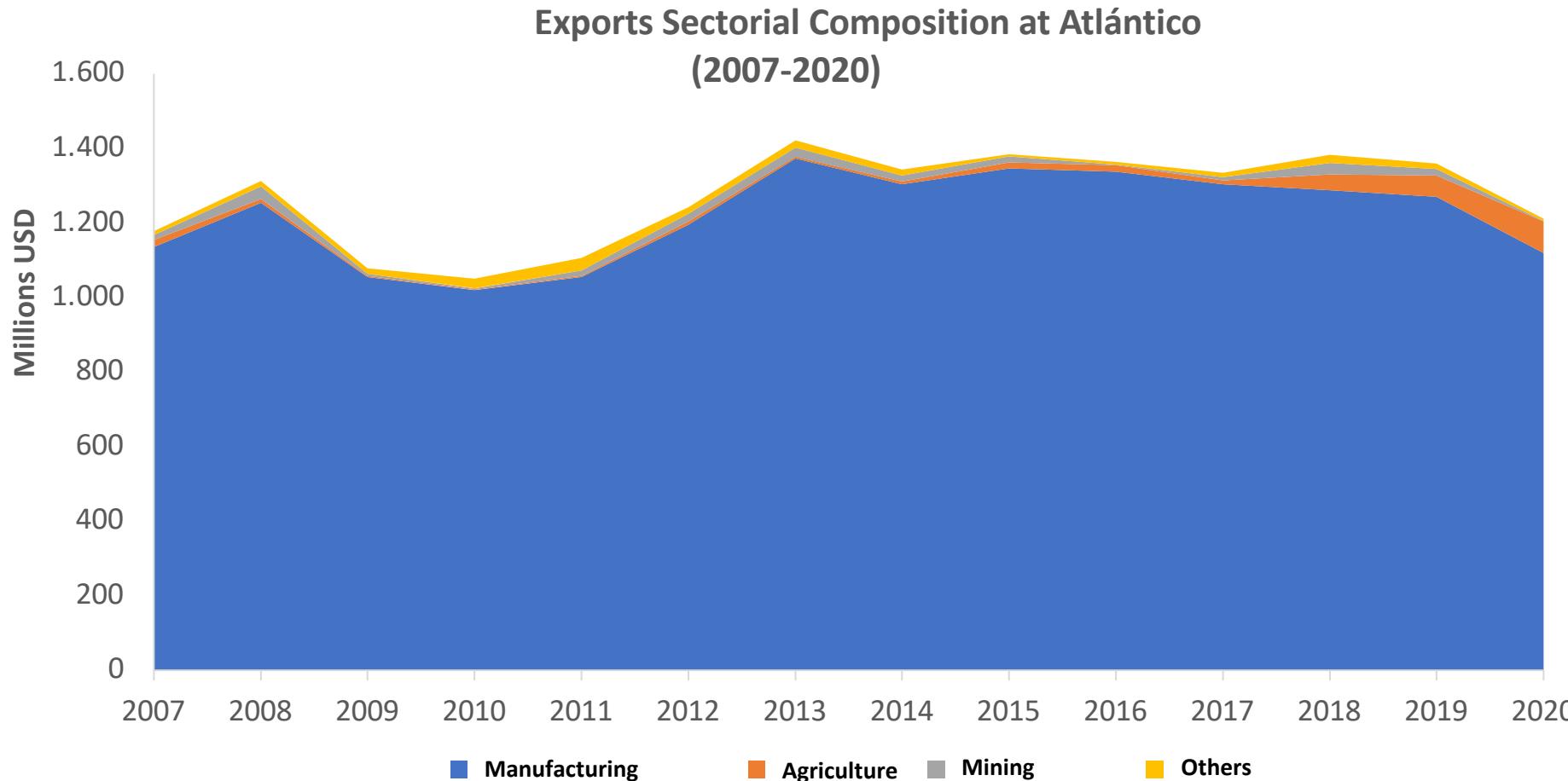


Active Companies at Atlantico by Size
(%)



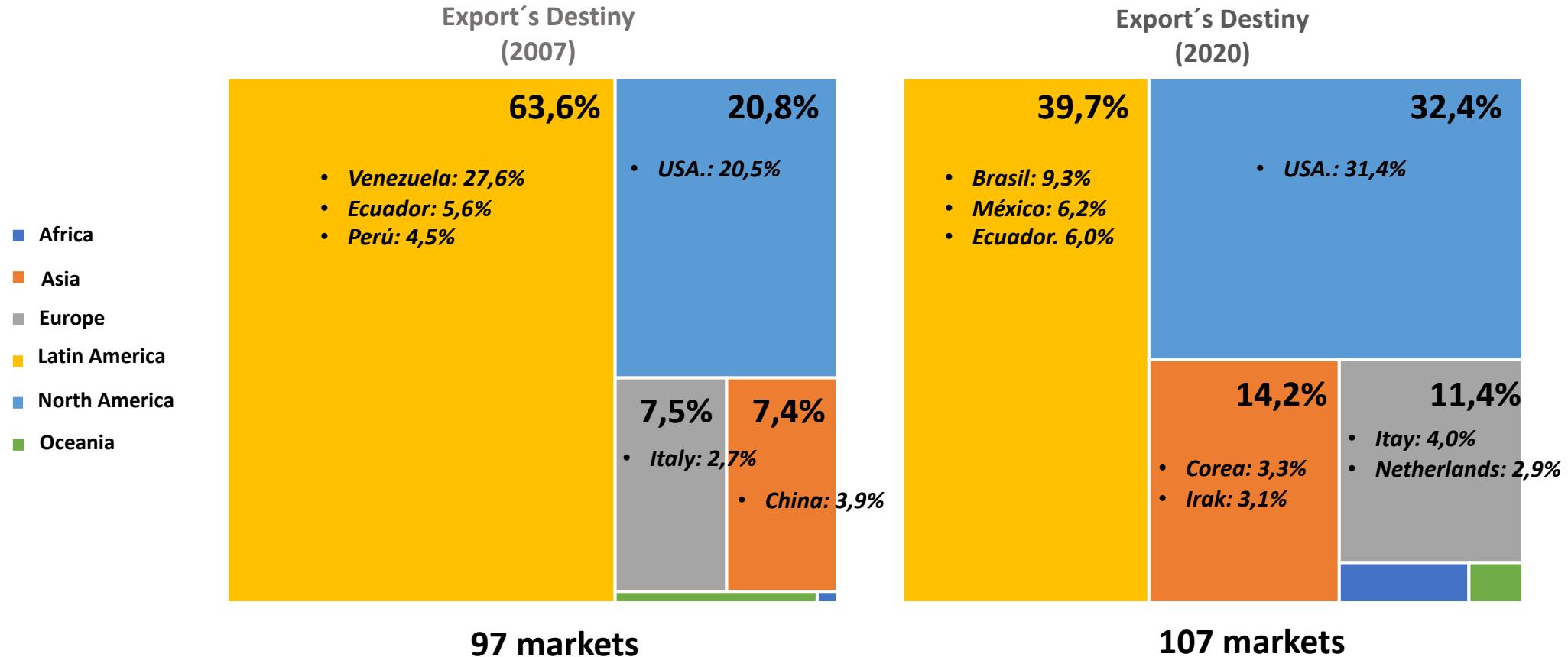
Source: Cámara de Comercio de Barranquilla.

Exports sectorial evolution at Atlántico



Source: Cámara de Comercio de Barranquilla based in Treid.

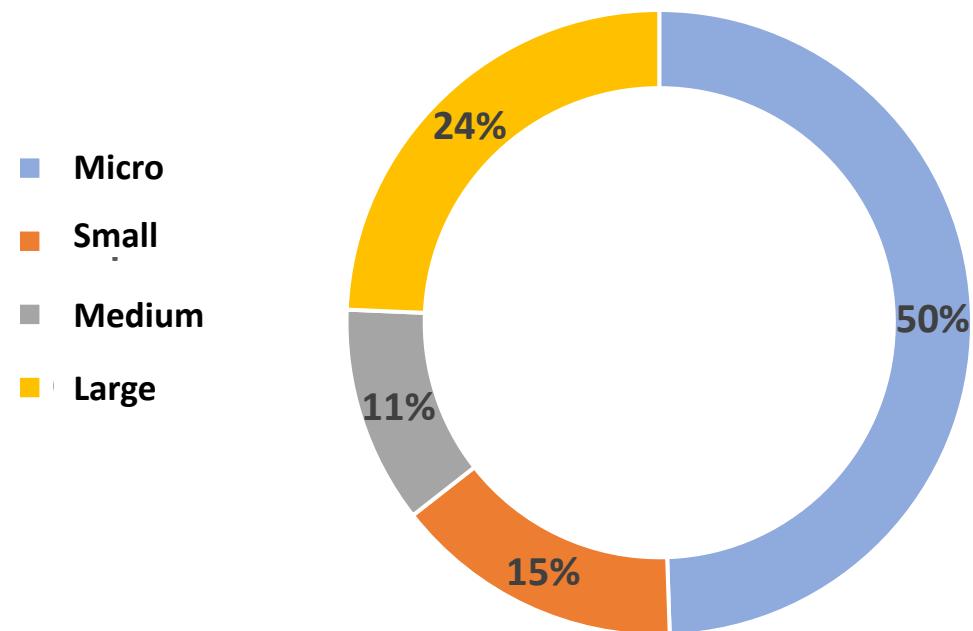
Atlántico's exports by Destiny



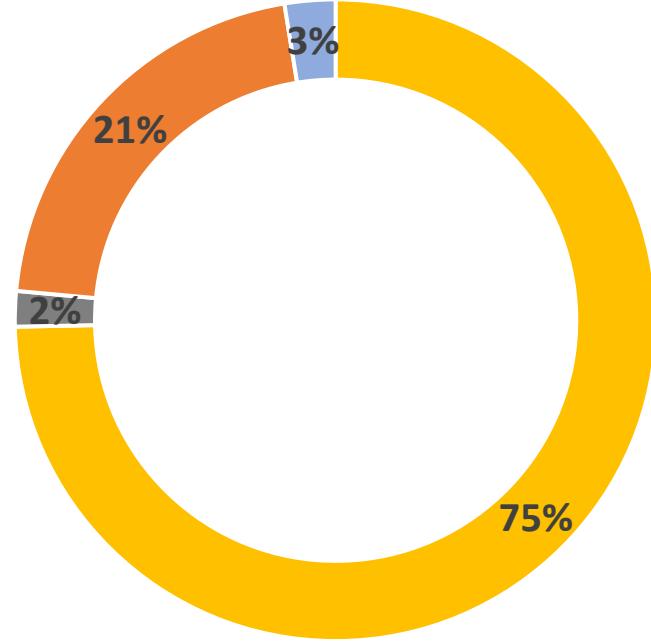
Source: Cámara de Comercio de Barranquilla based in Treid.

Atlántico exporting companies

Exporting companies by size
(%, 2020)



Exported value by company size
(%, 2020)



Source: Cámara de Comercio de Barranquilla.

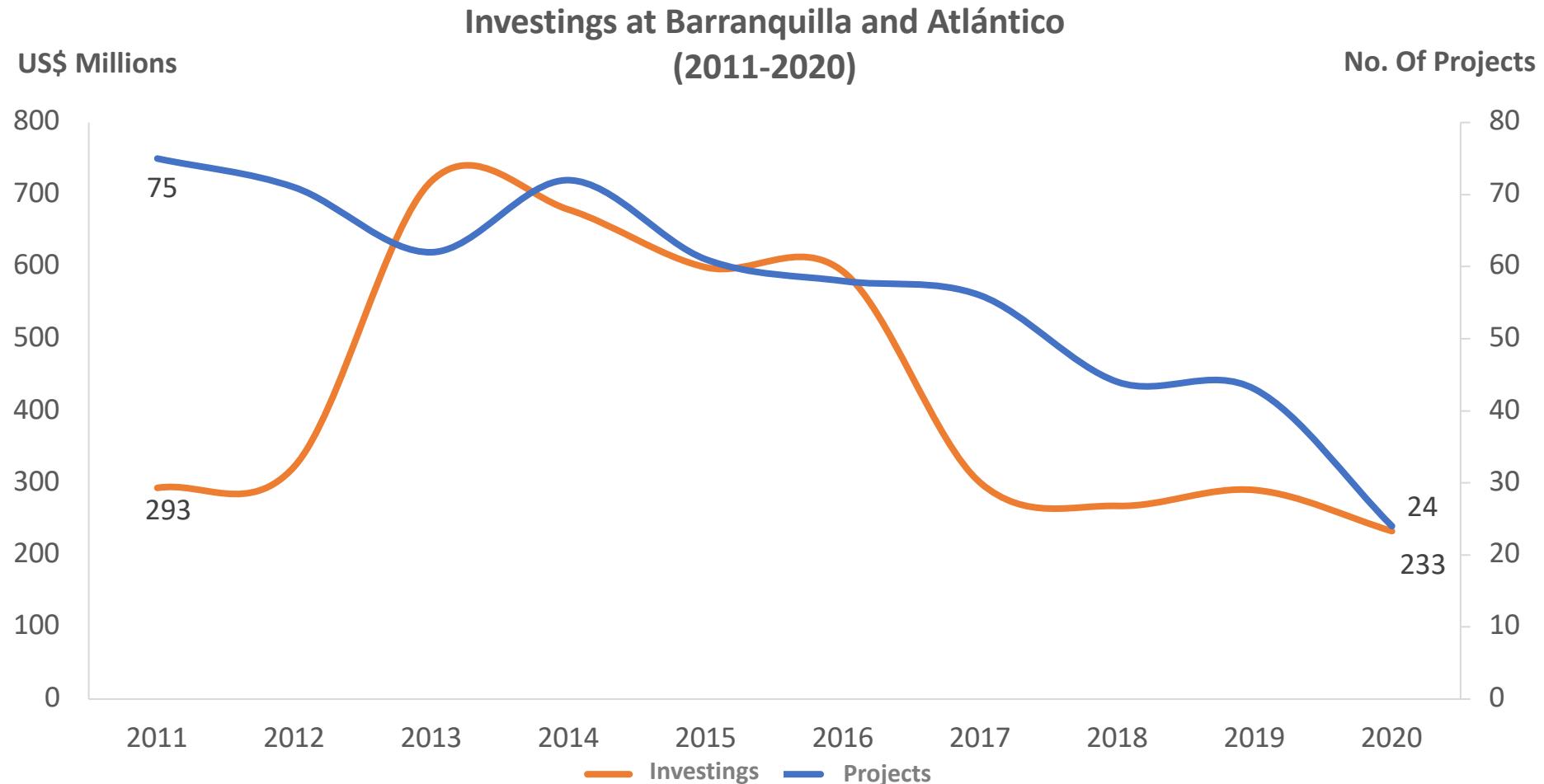
Top 10 exporting companies at Atlántico

Exporters	US Dollars 2020
TECNOGLASS*	264,530,155
UNIPHOS COLOMBIA PLANT	202,290,624
CARGILL DE COLOMBIA	95,603,142
BAYER	72,744,186
FARMACAPSULAS	58,558,838
EXPOGANADOS DE COLOMBIA	58,236,172
ACA ALUMINIOS COBRES Y ACEROS	42,883,123
DOW AGROSCIENCES DE COLOMBIA	42,466,259
PROCAPS	30,588,857
BATERIAS WILLARD	28,919,777

*Including Energia Solar E S Windows

Source: Cámara de Comercio de Barranquilla based in Treid.

Local and foreign investings in Barranquilla and Atlántico

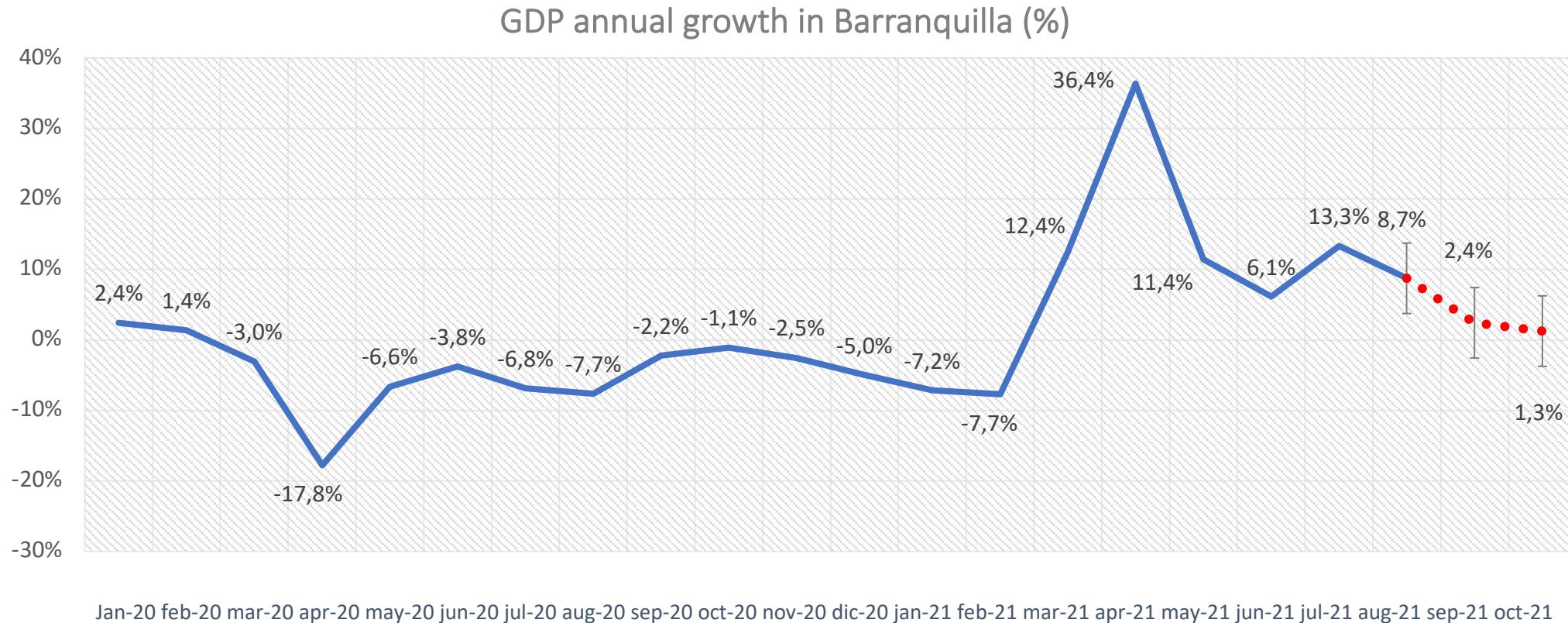


Source: Cámara de Comercio de Barranquilla based in Probarranquilla.

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II. Economic reactivation and pandemic management

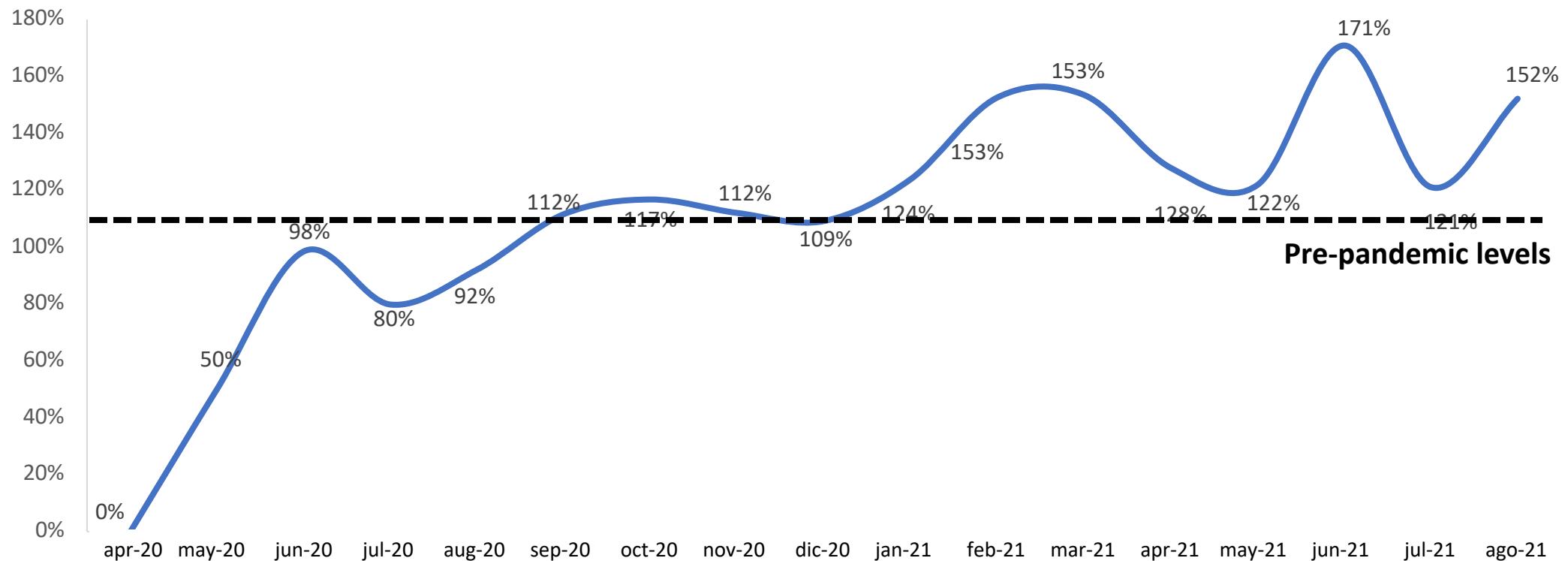
Monthly index of economic performance



Source: Fundesarrollo.

Industrial recovery in Barranquilla

Recovery percentage of industrial production index in Barranquilla (2019 comparative)

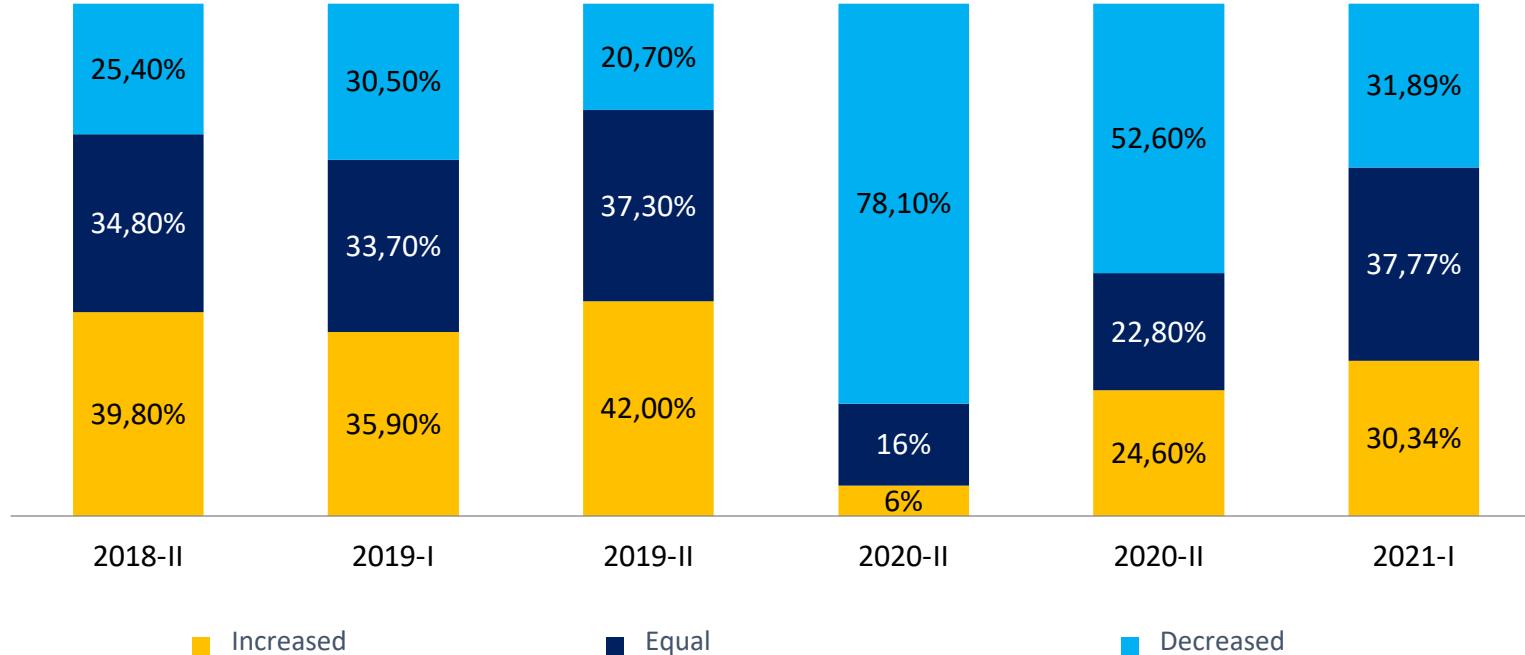


Source: Cámara de Comercio de Barranquilla based in DANE.

Sales Recovery in Barranquilla

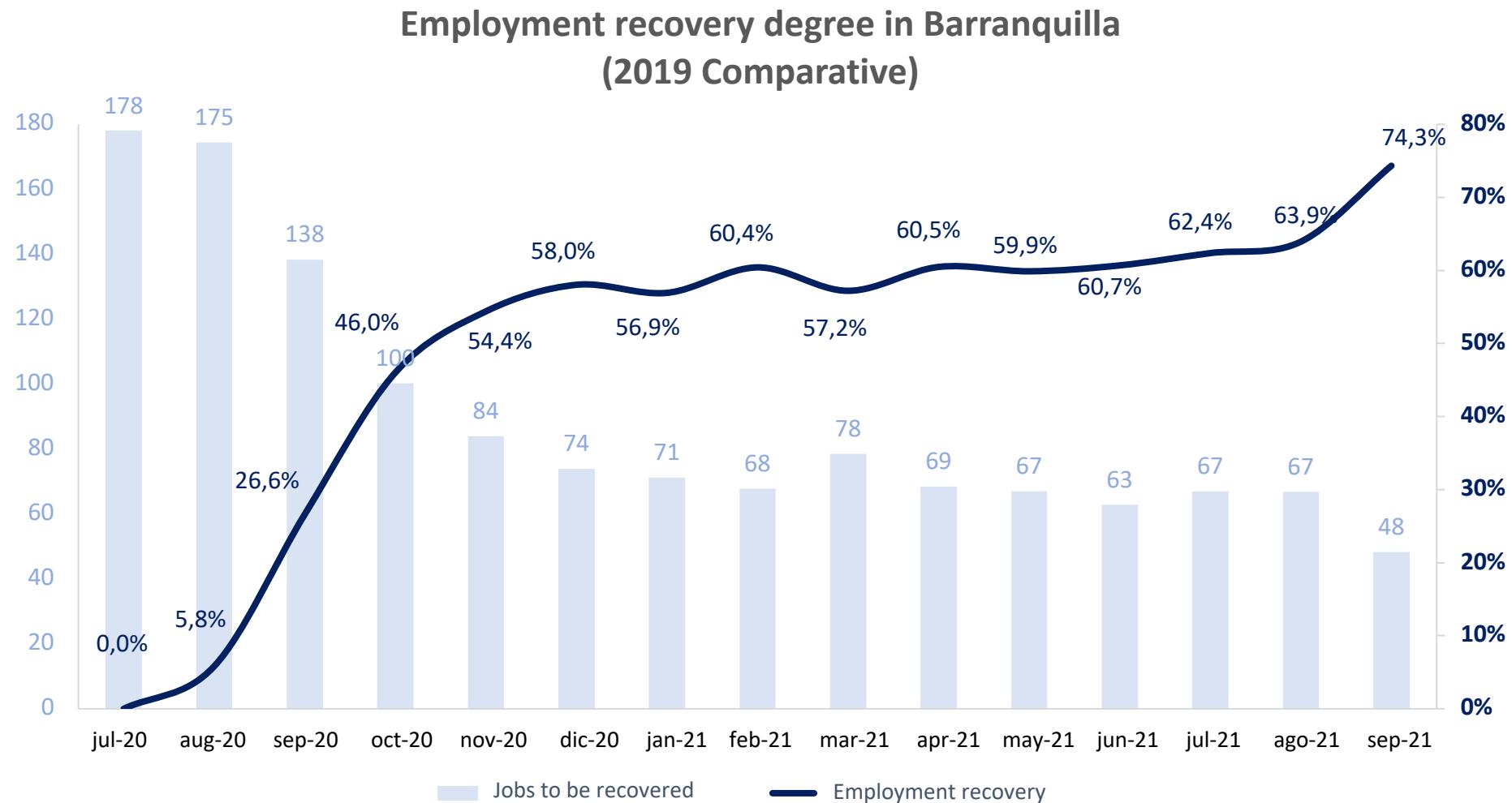
Sales performance of affiliated companies in Barranquilla

2018 II- 2021 I
(company %)



Source: Cámara de Comercio de Barranquilla.

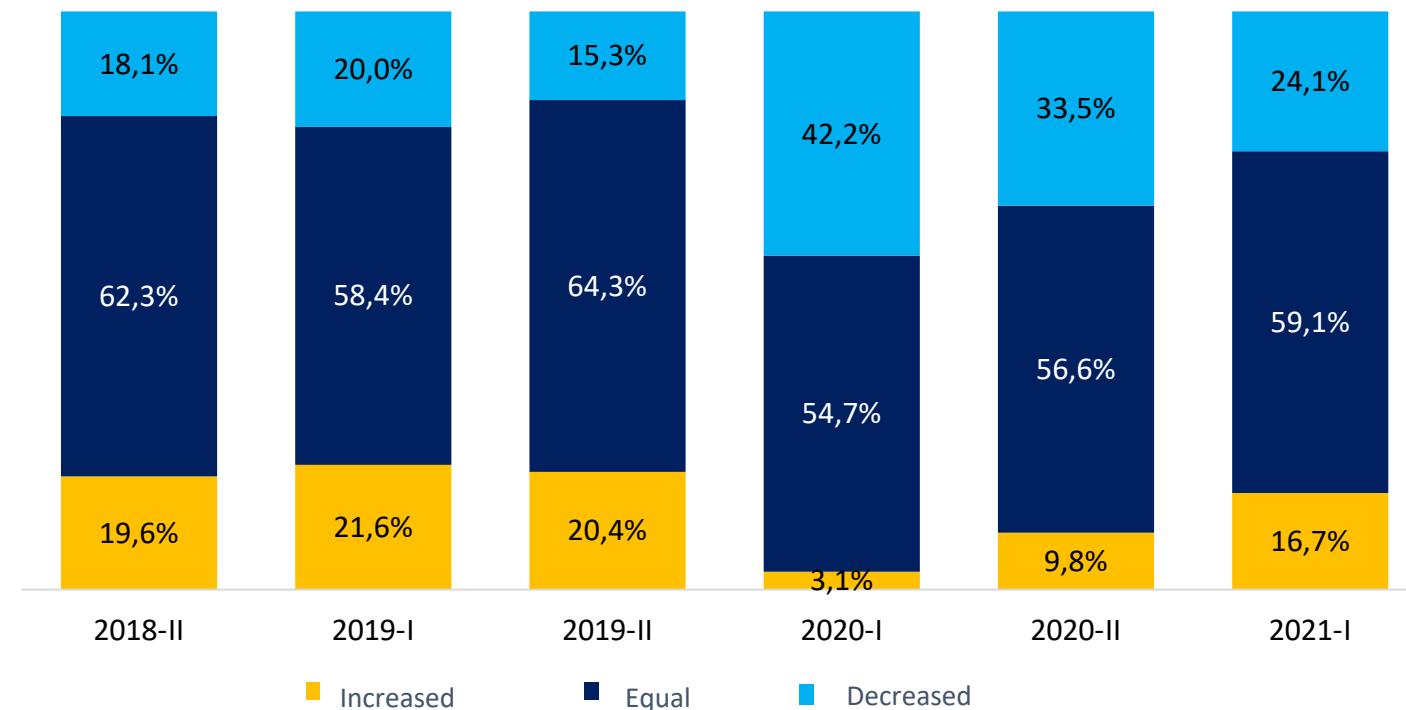
Employment recovery in Barranquilla



Source: Cámara de Comercio de Barranquilla based in DANE.

Employment recovery in Barranquilla

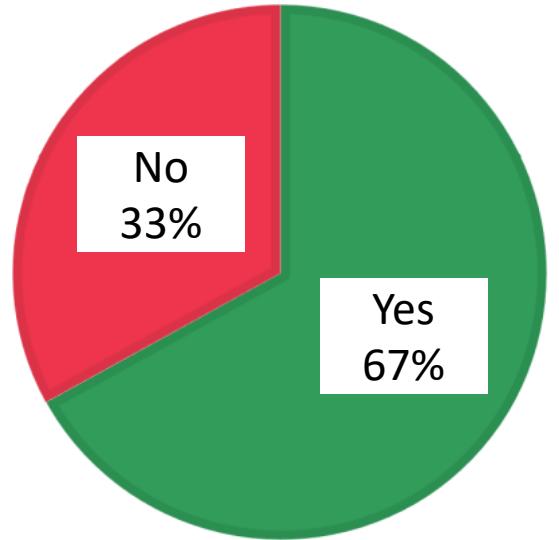
Labour performance, affiliated companies in Barranquilla
(2018 II - 2021 I)



Source: Cámara de Comercio de Barranquilla.

Vaccine and epidemiological resilience index in Barranquilla

Are you vaccinated against COVID 19?



Source: Barranquilla Cómo Vamos.

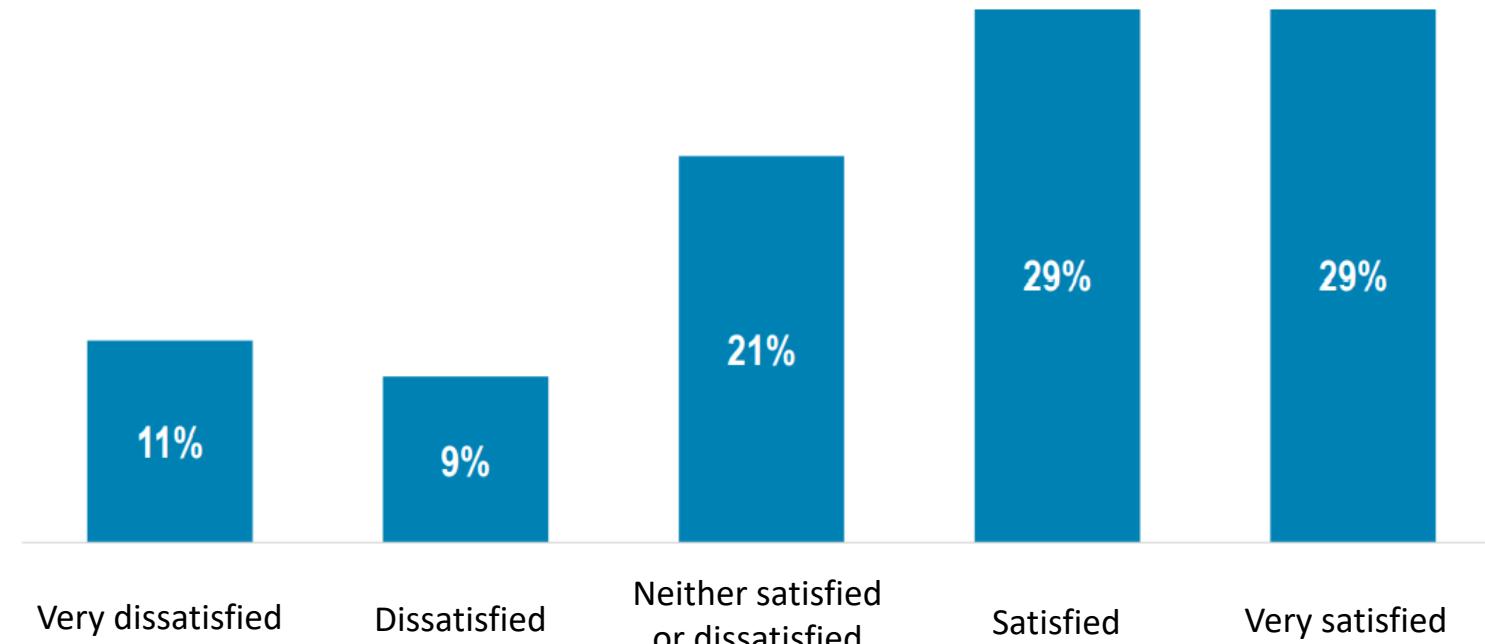
Epidemiological Resilience Index in Barranquilla

City	Resilience Index
Barranquilla	0,88
Bucaramanga	0,81
Ibagué	0,79
Neiva	0,78
Medellín	0,78
Tunja	0,78
Armenia	0,77
Bogotá, D.C.	0,77
San José de Cúcuta	0,75
Cartagena de Indias	0,75
Montería	0,73
Pereira	0,72
Florencia	0,72
Pasto	0,72
Leticia	0,71
Sincelejo	0,71
Valledupar	0,70
Villavicencio	0,70
Yopal	0,70
San Andrés	0,69
Cali	0,68
Manizales	0,67

Source: Ministerio de Salud.

Vaccination plan execution in Barranquilla

How satisfied are you with the execution of the vaccination plan in your city/town?

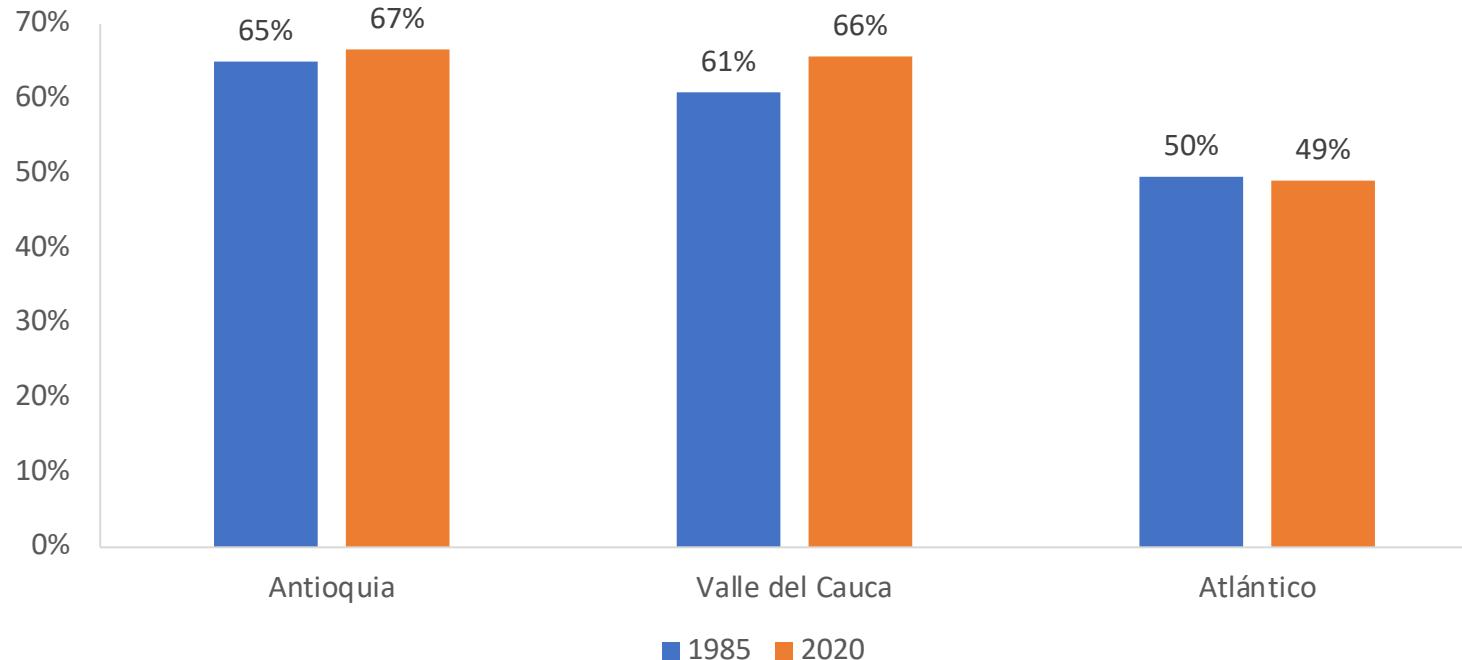


Source: Barranquilla Cómo Vamos.

III. Challenges and opportunities

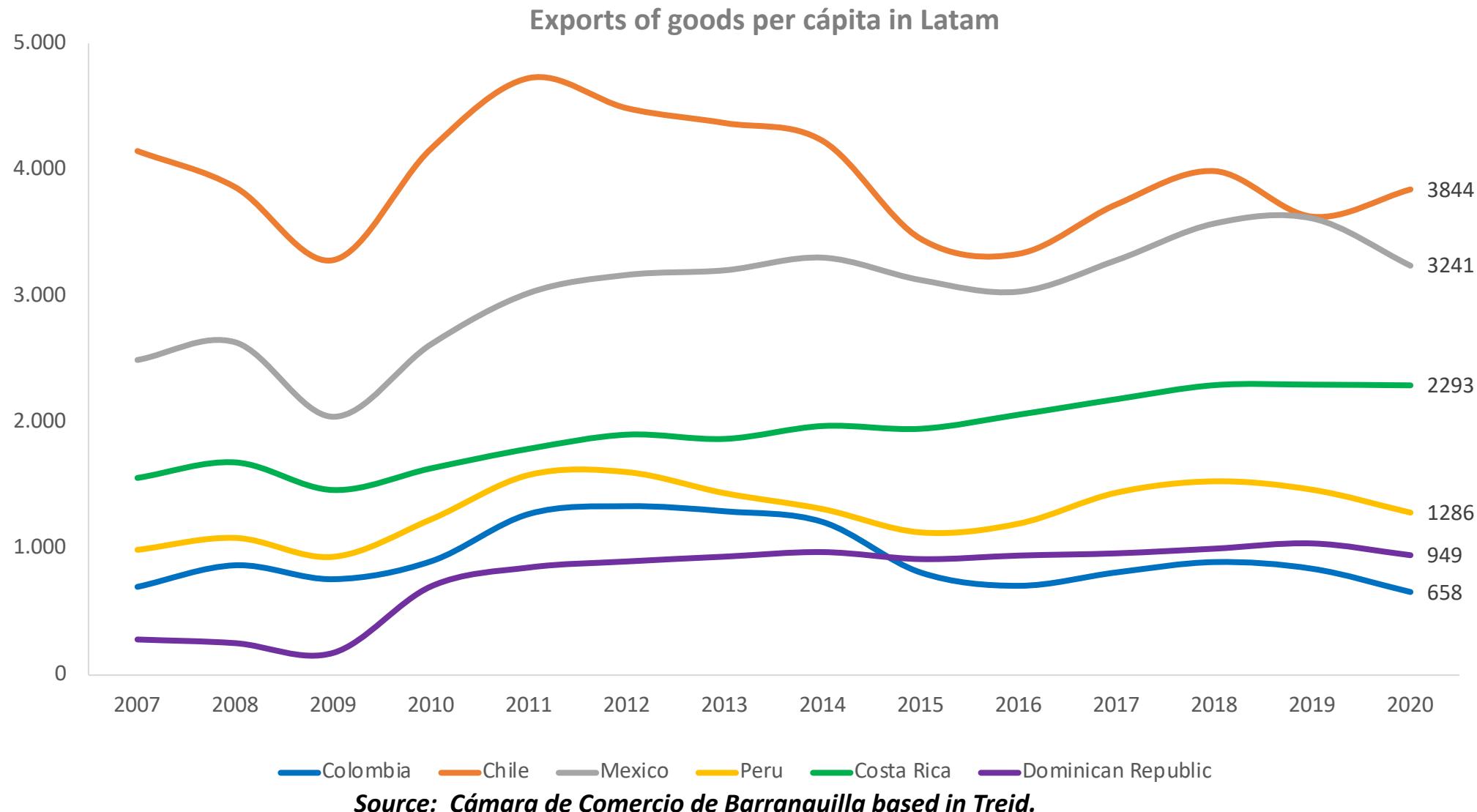
Evolution of the departmental GDP per cápita

GDP per cápita compared to Bogota
(1985 vs. 2020)



Source: Cámara de Comercio de Barranquilla based in DANE.

Exports per cápita in Latam



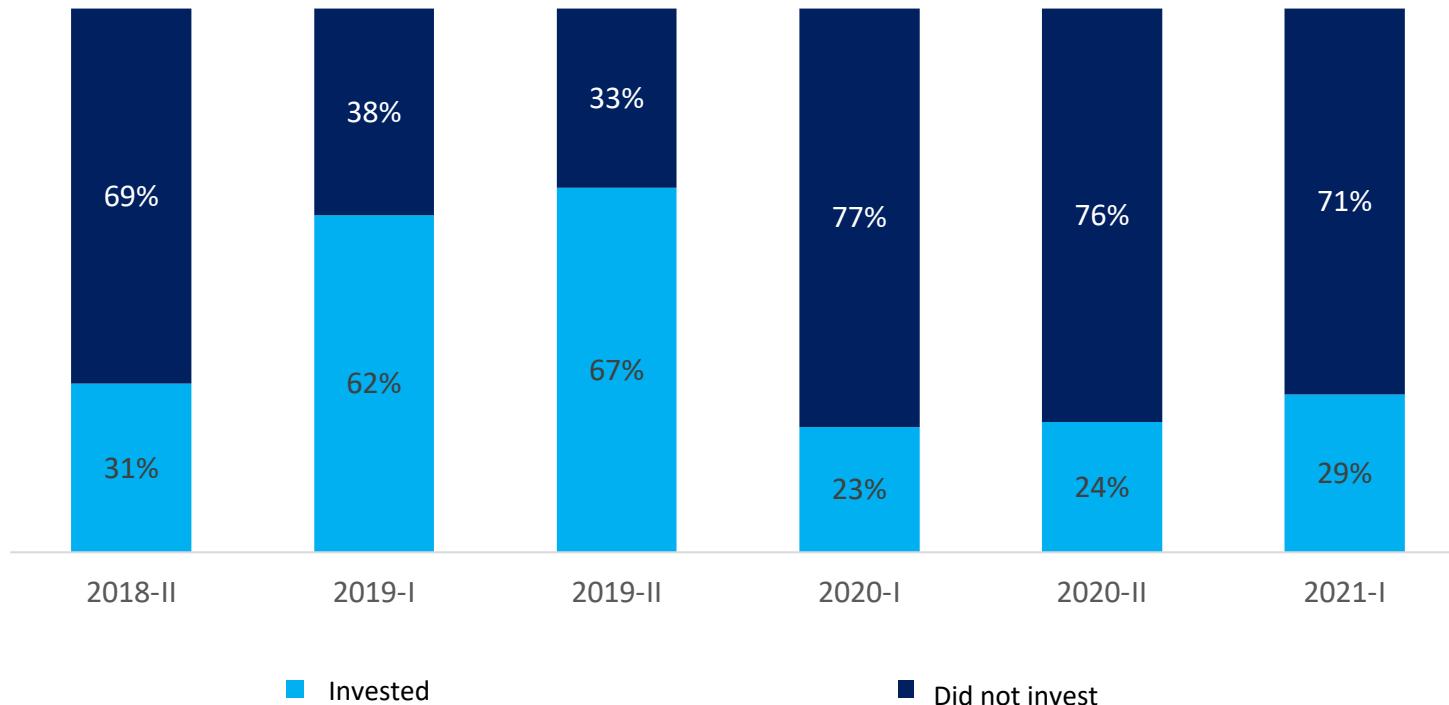
Exports per cápita in Latam



Source: Cámara de Comercio de Barranquilla based in Treid.

Corporate Investments

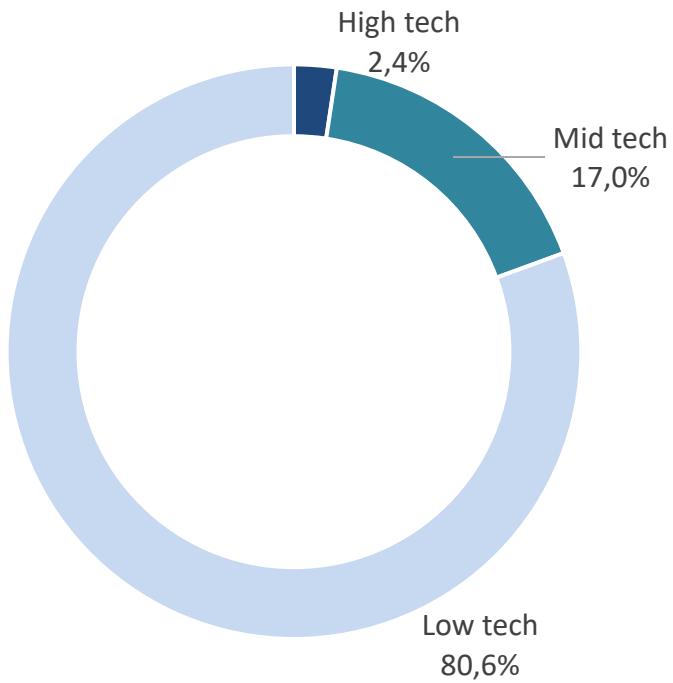
Investing companies (%)



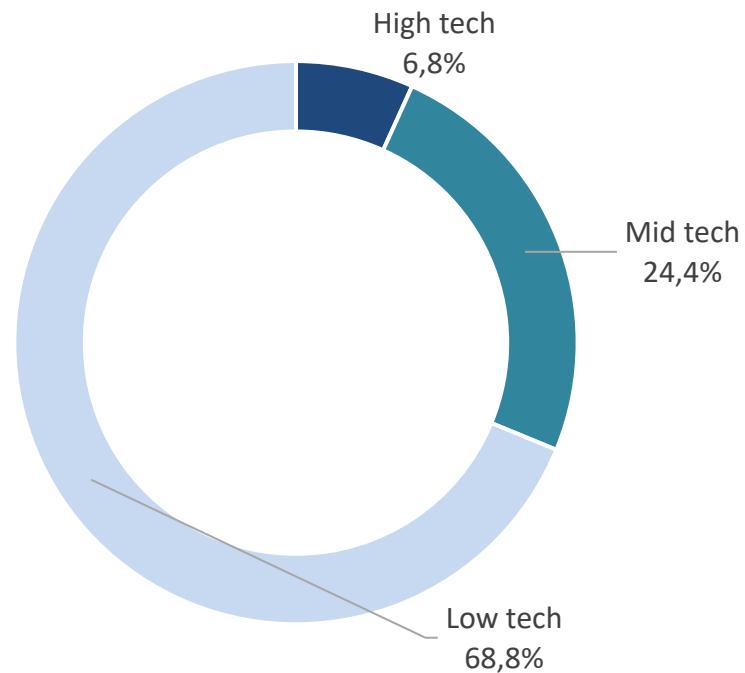
Source: Cámara de Comercio de Barranquilla.

Exports sofistication in Atlántico (2007-2020)

Atlántico: Exports by index of sofistication (2007)



Atlántico: Exports by index of sofistication (2020)



Source: Cámara de Comercio de Barranquilla based in Treid.

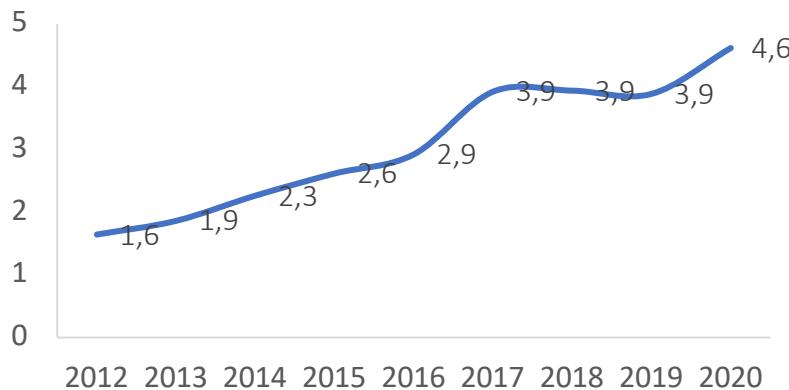
Number of companies in cluster ecosystem

	Offshore	Logistics	Energy	Spaces	Pharma	Health	Food	TEN	Total
2012	3,263	1,059	1,374	6,289	1,287	1,134	6,975	3,490	24,871
2013	3,723	1,435	1,791	6,677	1,604	1,337	7,845	4,798	29,210
2014	3,904	1,579	1,891	7,198	1,666	1,410	7,727	5,441	30,817
2015	4,432	1,776	2,247	7,979	1,904	1,504	8,228	5,623	33,693
2016	4,955	1,947	2,619	8,837	2,041	1,546	8,750	6,391	37,085
2017	5,126	2,108	2,814	9,535	2,288	1,625	10,293	7,601	41,390
2018	5,431	2,188	3,086	9,840	2,449	1,665	10,858	8,101	43,618
2019	5,206	2,120	3,015	9,478	2,626	1,680	10,545	8,040	42,710
2020	4,893	2,032	2,999	8,483	2,687	1,570	10,059	6,514	39,237

Source: Cámara de Comercio de Barranquilla.

Pharma cluster indicators

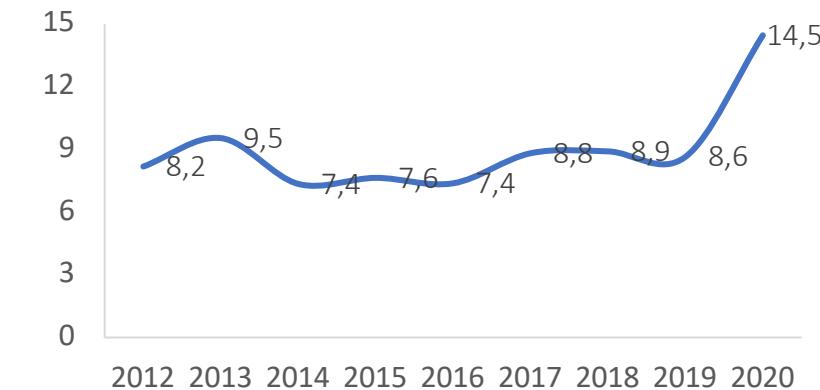
Assets (COP Billions)



Sales (COP Billions)



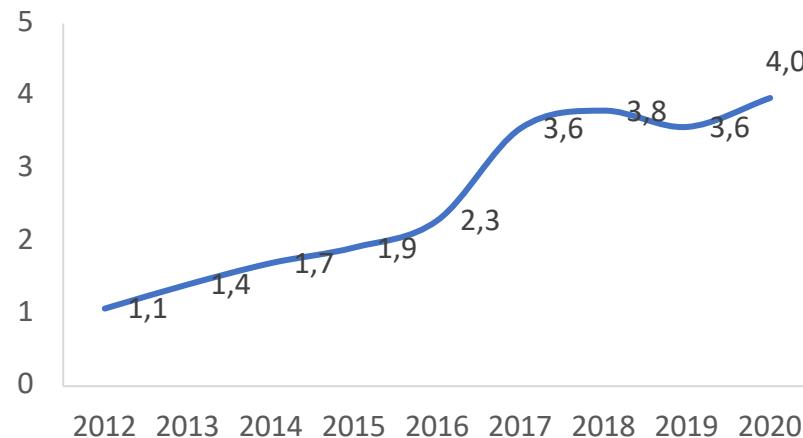
Employees (Thousands)



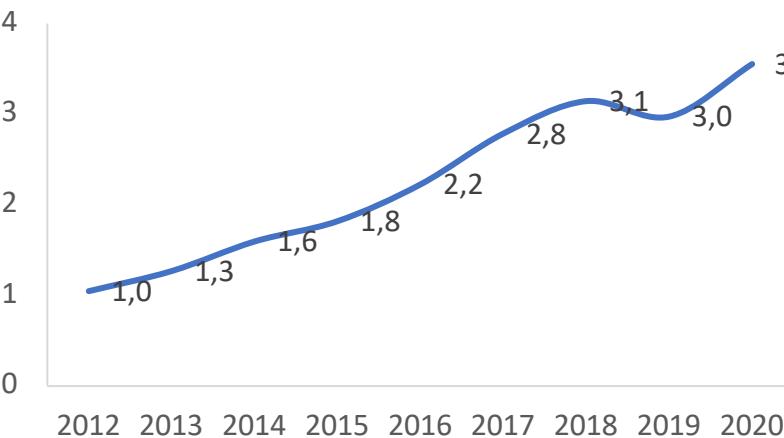
Source: Cámara de Comercio de Barranquilla.

Health cluster indicators

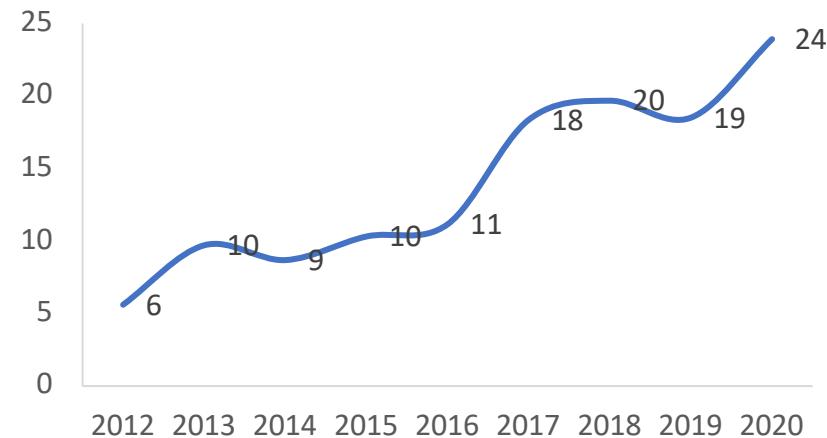
Assets (COP Billions)



Sales (COP Billions)



Employees (Thousands)



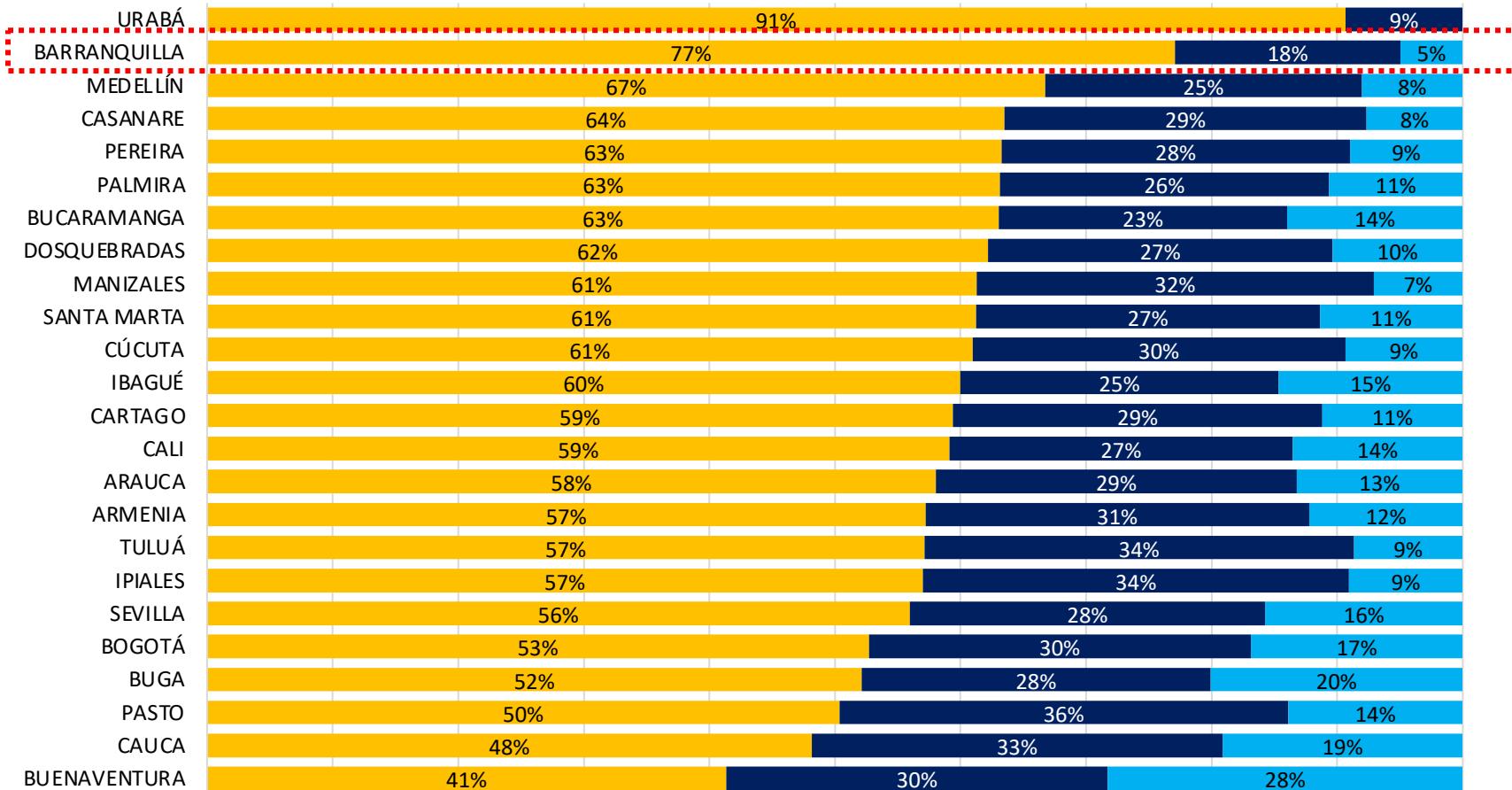
Source: Cámara de Comercio de Barranquilla.

IV. Expectations

Companies expectations

Economic perspectives for second semester in 2021

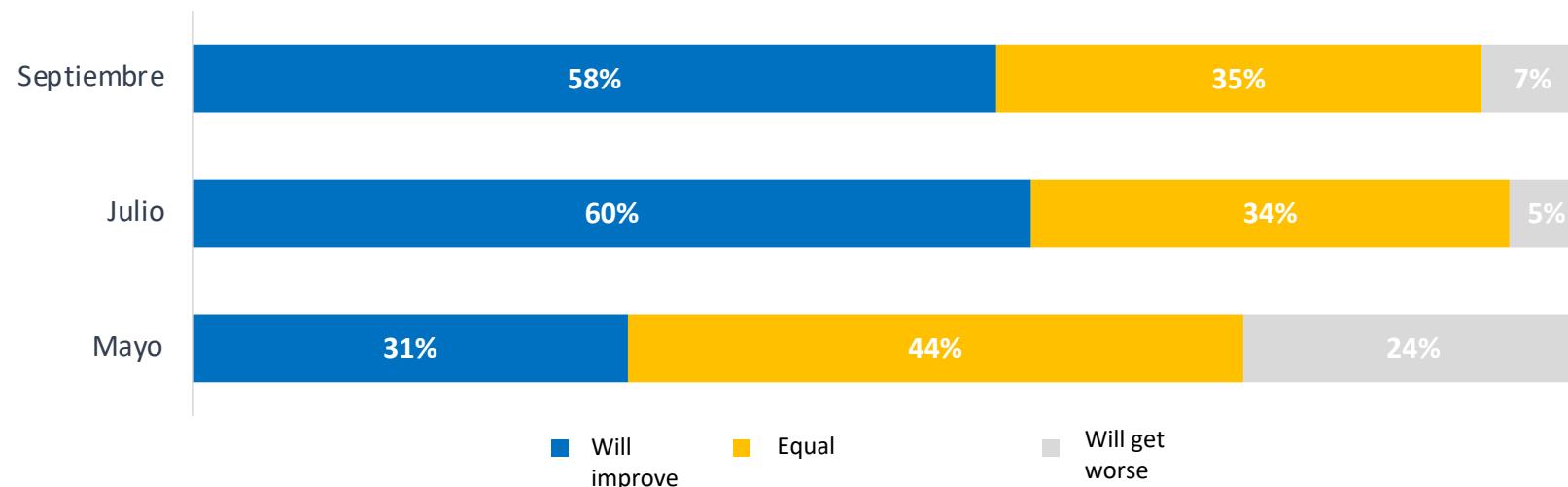
■ Better or much better ■ Equal ■ Worse or much worse



Source: Cámara de Comercio de Barranquilla.

Companies expectations

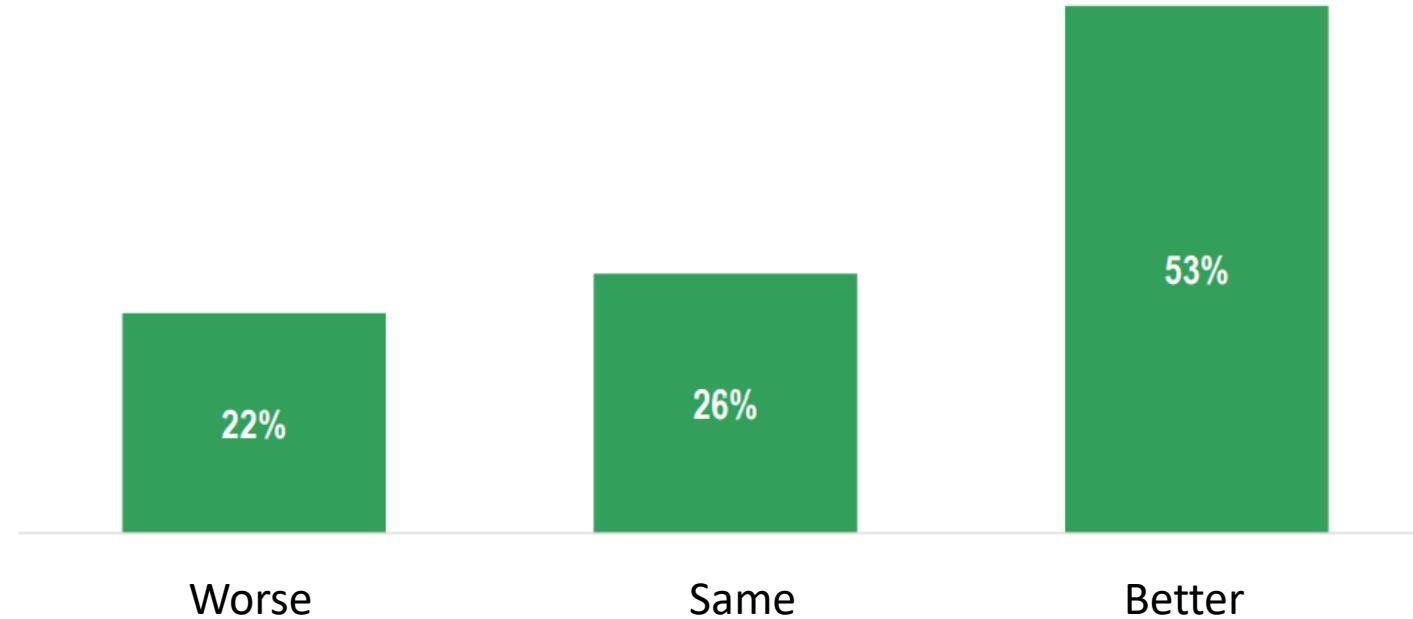
Which do you think will be your future economic situation regarding your actual situation?



Source: Cámara de Comercio de Barranquilla.

Citizen perception

Five years from now, Barranquilla will probably be?



Source: Barranquilla Cómo Vamos.

